



Beta Alpha Psi

The International Honor Organization for
Financial Information Students and Professionals

SHSU Kappa Mu Chapter #242 Candidate Requirements 2018

Eligibility Requirements for Undergraduate Students¹:

Accounting, MIS and Finance majors are eligible for election to membership into Beta Alpha Psi, Kappa Mu Chapter #242 after they:

- have declared a major in accounting, information systems, or finance, and;
- have completed 30 hours of college credit, and;
- have **COMPLETED²** one upper-division course in their declared major with a B or better;
- have attained a cumulative GPA of 3.0 or better in upper-division courses in their declared major, and;
- have a cumulative GPA of 3.0 or better (or 3.25 in last 30 semester hours);
- submit a completed Candidate Packet to VP of Membership (Makinsey Nehib) no later than **February 13, 2018** and include:
 - an application for candidacy, and;
 - an unofficial transcript, and;
 - resume, and;
 - a tutoring schedule, and;
 - a community service schedule, and;
 - a fundraising schedule, and;
 - a class schedule, and;
 - signed acknowledgment form.
- Have fulfilled other semester candidate requirements noted on Candidate Point System itemized on page 2 of this document.

Eligibility Requirements for Graduate Students:

- All graduate students are eligible for election to membership into Beta Alpha Psi if they are majoring, concentrating, or have a stated interest in accounting, finance, or information systems, and;
- have attained a cumulative grade average in their graduate courses of at least 3.0 or equivalent, and;
- have fulfilled all other semester candidate requirements noted on Candidate Point System on page 2 of this document.

Chapter Dues:

- All candidates must pay a one-time, non-refundable fee of \$65 for lifetime membership into BAP.
- In addition to the one-time fee, a \$30 chapter fee is required each semester for all candidates and members.
- A late fee of \$10 will be assessed if dues are not paid by **February 27, 2018**.

ALL REQUIREMENTS MUST BE MET BEFORE A CANDIDATE WILL BE INITIATED.

Candidates will cease to be classified as candidates if they fail to meet minimum semester requirements to maintain candidacy. To be readmitted to candidacy once dropped, students must reapply and pay all appropriate first semester candidacy dues.

¹ Must not be in your last semester of attendance at SHSU

² This means you cannot be initiated into membership during your first semester of upper-division coursework in your Major; the course must be completed. In this case, you will be simply classified as a two-semester candidate.

Candidate Point System 2018

In order to be initiated into Beta Alpha Psi, each prospective member must meet **all** eligibility requirements noted on page 1 of this document and must fulfill the Candidacy Requirements noted below.

Candidate Requirements: 485 Points

<u>Requirement</u> (those marked with * are mandatory)	<u>Points</u>
Attend a new candidate orientation meeting	10 max
*Complete a mock interview with Career Services (due before 2-27-18) <small>(after this is completed you will get a confirmation email that you should forward to the VP of Membership)</small>	20 points
*Work a minimum of 10 hours in the BAP tutoring lab <small>(must be completed in one semester)</small>	10 per hour
*Work a minimum of 4 hours in fundraising activities	10 per hour
*Complete financial literacy training session <small>(certification looks great on your resume)</small>	10 for certification
*Work a minimum of 10 hours in approved community service <i>*2 hours must be from participating in financial literacy events</i>	10 per hour
*Attend a minimum of 75% of Tuesday night member meetings and professional presentations / COBA approved events <small>(e.g. if we have 8 meetings and a candidate attends 6, then 6 of 8 = 75% = 75 points)</small>	1 per percentage point
*Attend a minimum of 75% Tuesday night firm socials	1 per percentage point
*Work Meet the Firms (fall semester) / COBA Career Fair (spring semester)	20 per event
*Attend at least one chapter social <small>(we generally only have 1 of these)</small>	10 per event
*Attend end of semester banquet/initiation dinner	10 per event
*Attend a minimum of 1 networking social <small>(e.g. Piney Woods)</small>	20 per event
*Create a LinkedIn account and connect with the Kappa Mu chapter	5 points

Benefits of Membership:

- Build your Brand
- Firm Connections
- Lifelong Friendships
- Professional Development
- Grow your Network
- Public Speaking Opportunities
- Enhance your Resume
- Leadership Roles

Outstanding Candidate Designation: 575+ Points

Prospective members may also seek Outstanding Candidate recognition. In order to be considered, candidates must participate in all mandatory events (*), earn at least 450 points from the list above, and earn at least 100 points from the following options:

<u>Requirement</u>	<u>Points</u>
Attendance at <u>all member meetings</u> and <u>professional presentations</u>	40
Attendance at <u>all firm socials</u>	20
Community service hours equal to or greater than 15 hours	40
Assist an officer with a BAP-related assignment/task or committee (maximum 100 points and max. of 3 hours from tutoring)	10 per hour
Assist in BAP tutoring lab as needed (maximum 20 points)	10 per hour

Benefits of Outstanding Candidate Designation:

- Honorary certificate for “Outstanding Candidate”
- Eligibility for one \$300.00 book scholarship (one per semester awarded at end of semester banquet)
- Eligibility to wear ***honor cord*** and ***honor sash*** at graduation³
- Receive a letter of recommendation from Beta Alpha Psi to accompany a resume, graduate school application, etc.

³ Must remain as a member in good standing

Member in Good Standing Point System 2018

As a member in good standing, you must remain active in the chapter's activities. Below are the requirements that must be met each semester after initiation⁴.

Member Requirements: 150 Points

<u>Requirement</u> (those marked with * are mandatory)	<u>Points</u>
*Pay chapter dues	
*Attend a minimum of one Member/Candidate meeting (we generally only have 1 of these)	20 per event
*Assistance in the tutoring lab 3 hours per semester (contact VP of Membership for availability)	10 per hour
*Community Service hours 5 hours per semester (must be chapter hosted events)	10 per hour
*Attend at least three socials (chapter, professional, or networking)	10 per event
*Attend at least two professional meetings	10 per event
*Create a LinkedIn account and connect with the Kappa Mu chapter	5 points
Assist an officer with a BAP-related assignment/task or committee	10 per hour
Work Meet the Firms (fall) / COBA Career Fair (spring)	20 per event

Outstanding Member Designation: 150+ Points

Members may also seek Outstanding Member recognition. In order to be considered, members must complete all member requirements and earn at least 100 points from the following options:

<u>Requirement</u>	<u>Points</u>
Community service hours equal to or greater than 10 hours	50 points
Attend 5 or more professional meetings	40 points
Attend 5 or more socials (not including chapter socials)	30 points
Assist a candidate at Meet the Firms	10 per hour

Benefits of Outstanding Member Designation:

- Honorary certificate for "Outstanding Member"
- Eligibility for one \$300.00 book scholarship (one per semester awarded at end of semester banquet)
- Eligibility to wear ***honor cord*** and ***honor sash*** at graduation⁵
- Receive a letter of recommendation from Beta Alpha Psi to accompany a resume, graduate school application, etc.
- Name and information included in the "List of Members in Good Standing" provided to firm recruiters

⁴ Members out on internships only need to pay dues for the semester they are out

⁵ Must remain as a member in good standing

Beta Alpha Psi Officer Contact List (Spring 2018)

<u>Office Name</u>	<u>Position</u>	<u>Contact Information</u>
Kellie Spears	President	kds061@shsu.edu
James Arnold	President Elect	jla062@shsu.edu
Jacy Mathis	VP of Community Service	jlm120@shsu.edu
Zoey Bell	VP of Social Activities	zdbell97@gmail.com
Makinsey Nehib	VP of Membership	makinseynehib@gmail.com
David Hancock	VP of Fundraising	dch032@shsu.edu
Danielle Carnicle	Reporter	dx066@shsu.edu
Preston Pierce	Chapter Branding	plp011@shsu.edu
Juan Cuevas	Treasurer	jlc123@shsu.edu
If you have any questions about general topics or about who to direct questions to, please contact our organization email:		kappamu242@gmail.com